EDS 240: Data Visualization and Communication
(4 units, Winter 2024)

Prerequisites: None required for MEDS. Non-MEDS students must have taken at least one course where R is taught/used throughout (e.g. ESM 206). Non-MEDS students should also have familiarity with git/GitHub and will be asked to provide a link to a GitHub repository containing code written in R.

Meeting Time & Location

<table>
<thead>
<tr>
<th>Class</th>
<th>Discussion Section</th>
</tr>
</thead>
<tbody>
<tr>
<td>Mondays</td>
<td></td>
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<tr>
<td>1:00-4:00 pm PT</td>
<td>Wednesdays</td>
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<tr>
<td></td>
<td>10:00-10:50 am PT (section D1)</td>
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<tr>
<td></td>
<td>11:00-11:50 am PT (section D2)</td>
</tr>
</tbody>
</table>

*Class & Discussion Sections meet in the NCEAS 1st floor classroom*

Instructor & TA Information

<table>
<thead>
<tr>
<th>Sam Csik</th>
<th>Sevan Esaian</th>
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</thead>
<tbody>
<tr>
<td>(Instructor)</td>
<td>(TA)</td>
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<tr>
<td>Email</td>
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</tr>
<tr>
<td><a href="mailto:sck@ucsb.edu">sck@ucsb.edu</a></td>
<td><a href="mailto:sevan.esaian@lifesci.ucsb.edu">sevan.esaian@lifesci.ucsb.edu</a></td>
</tr>
</tbody>
</table>
Office: NCEAS 103  
Student Hours: TBD

*The best way to contact me is* 
MEDS Slack #eds-240-data-viz channel  
MEDS Slack #eds-240-data-viz channel

Learn more about me:  
https://samanthacsik.github.io/  
https://www.linkedin.com/in/sevan-esaian-92b7794b/

*If you have a question about course-related content, we ask that you reach out about it in #eds-240-data-viz channel, rather than a direct message or email -- oftentimes there are others who have the same question and will benefit from seeing the discussion! Of course, please direct message or email with any personal questions or concerns.

Course Details

**Course Website:**

*All lecture slides, lab materials, resources, and important information will be posted to this course website. Be sure to bookmark it somewhere you can easily find it!*

Course Description & Learning Objectives:

Effectively communicating your work in a responsible, accessible and visually-pleasing way is often (if not, always) a central part of data science. This course will focus on the basic principles for effective communication through data visualization and using technical tools and workflows for creating and sharing data visualizations with diverse audiences.

By the end of this course, learners should be able to:
- Identify which types of visualizations are most appropriate for your data and your audience
- Prepare (e.g. clean, explore, wrangle) data so that it’s appropriately formatted for building data visualizations
- Build effective, responsible, accessible, and aesthetically-pleasing, visualizations using the R programming language, and specifically {ggplot2} + ggplot2 extension packages
- Write code from scratch and read and adapt code written by others
- Apply a DEI (Diversity, Equity & Inclusion) lens to the process of designing data visualizations
- Assess, critique, and provide constructive feedback on data visualizations

**Computing requirements:**

**Reminder:** You can reference the MEDS installation guide if you need to (re)install / (re)configure any software.

- Minimum MEDS device requirements
- R version 4.3.1 (or higher)
- RStudio version 2023.06.0 (or higher)
- git (configured on your local computer) & GitHub account (connected to your local git)

**Recommended materials / resources:**

There are no required textbooks or readers for this course. There are, however, tons of great (and free!) online books and resources on data visualization and communication. We’ll reference a few select chapters/readings/etc. throughout this course. Find a list of recommended resources, inspirational data viz creators, and more on the course website.
**Class structure:**

Daily class structure may vary depending on the week/topic, however, you can generally expect the following:

- **01:00 pm** Check *learning partner* assignments for the week and find a seat with them
- **01:00 - 03:55 pm** A mix of lecture, live-coding, and iterative group work (with scheduled breaks throughout)
- **3:55 - 4:00 pm** End-of-class survey

Class will consist of a mix of slide-based lectures, live-coding, and individual/group-based critical thinking/theoretical and technical exercises.

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**What are learning partners, how do I get mine, and why are we doing this?**

Learning partners are a mix of accountability-buddies, people to help you **troubleshoot when you're stuck, and your assigned group mates for any in-class activities**. Maybe you need a second set of eyes to help you spot that misspelled variable name in your code, or you want to compare approaches for solving an in-class problem. Your learning partners should be the first people you turn to.

**Learning partner groups (3-4 students each) will be randomly assigned** and shared ahead of each class each Monday. Find your learning partners and sit with them for class that week.

**Learning partners have a number of benefits!** Including:

1. You'll get to know more of your classmates/colleagues better
2. There's only one of me and many of you, and also lots of material to cover in a short period of time. This means that it can sometimes be challenging for me (and your TA) to address all questions in a timely manner during class while also delivering content at a fair pace. If your learning partners can help you spot the small (or maybe even large) things to get you past sticking points faster, that's a win for everyone!
3. Learning how to ask for help is a valuable skill. This includes understanding how to describe your issue succinctly and clearly.
4. Sharing your own knowledge and skills with others feels good! And the best way to learn something well is to explain it.
5. To be a successful data scientist, you’ll need to work with, learn from, and collaborate with many different people throughout your careers. You’ll probably find that your classmates bring different or complementary understanding, skills, and approaches to problems. Changing up who you work with each week is an easy way to better prepare yourself for the workforce.

**Tentative Schedule**

This schedule and proposed topics are subject to change! Please check the course website for the most up-to-date information.

Note: Homework Assignments and Reflections are always due on Saturdays -- we’ve scheduled due dates this way to ensure that you have at least one day a week (Sunday) where you don’t have to think about any homework assignments for this course :)

<table>
<thead>
<tr>
<th>Week #</th>
<th>Date</th>
<th>Topics</th>
<th>Assignments</th>
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<tbody>
<tr>
<td>1</td>
<td>Mon 1/8</td>
<td>Course logistics, Intro, {ggplot2} review</td>
<td>Pre-course reflection (assigned) Assignment #1 (assigned) Week 1 EOC survey (due)</td>
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<tr>
<td>1</td>
<td>Wed 1/10</td>
<td>Discussion #1</td>
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<tr>
<td>1</td>
<td>Sat 1/13</td>
<td>-</td>
<td>Pre-course reflection (due)</td>
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<tr>
<td>2</td>
<td>Mon 1/15</td>
<td>NO CLASS (MLK Jr. Day)</td>
<td>-</td>
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<tr>
<td>2</td>
<td>Wed 1/17</td>
<td>Discussion #2</td>
<td>-</td>
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<tr>
<td>2</td>
<td>Sat 1/20</td>
<td>-</td>
<td>Assignment #1 (due)</td>
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<tr>
<td>3</td>
<td>Mon 1/22</td>
<td>Fundamental Chart Types (Part I)</td>
<td>Assignment #2 (assigned)         Week 3 EOC survey (due)</td>
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<tr>
<td>3</td>
<td>Wed 1/24</td>
<td>Discussion #3</td>
<td>-</td>
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<tr>
<td>4</td>
<td>Mon 1/29</td>
<td>Fundamental Chart Types (Part II)</td>
<td>Week 4 EOC survey (due)</td>
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<td>Week</td>
<td>Day</td>
<td>Event Description</td>
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<tr>
<td>4</td>
<td>Wed</td>
<td>Discussion #4</td>
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<td>4</td>
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<tr>
<td>5</td>
<td>Mon</td>
<td>Design Principles &amp; Enhancing Visualizations</td>
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<tr>
<td>5</td>
<td>Wed</td>
<td>Discussion #5</td>
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<td>5</td>
<td>Sat</td>
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<tr>
<td>5</td>
<td>Mon</td>
<td>Mid-course reflection (assigned)</td>
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<tr>
<td>5</td>
<td>Wed</td>
<td>Mid-course reflection (due)</td>
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<tr>
<td>6</td>
<td>Mon</td>
<td>Visualizing Uncertainty &amp; Avoiding the Misrepresentation of Data</td>
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<tr>
<td>6</td>
<td>Wed</td>
<td>Discussion #6</td>
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<td>7</td>
<td>Mon</td>
<td>NO CLASS (Presidents Day)</td>
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<tr>
<td>7</td>
<td>Wed</td>
<td>Discussion #7</td>
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<tr>
<td>7</td>
<td>Sat</td>
<td>Assignment #3 (due)</td>
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<tr>
<td>8</td>
<td>Mon</td>
<td>Communicating for Your Audience</td>
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<tr>
<td>8</td>
<td>Wed</td>
<td>Discussion #8</td>
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<tr>
<td>9</td>
<td>Mon</td>
<td>OJS with Dr. Allison Horst</td>
<td></td>
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<tr>
<td>9</td>
<td>Wed</td>
<td>Discussion #9</td>
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<tr>
<td>10</td>
<td>Mon</td>
<td>Grab Bag &amp; Catch up</td>
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<tr>
<td>10</td>
<td>Wed</td>
<td>Discussion #10</td>
<td></td>
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<tr>
<td>10</td>
<td>Sat</td>
<td>Assignment #4 (due)</td>
<td></td>
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<tr>
<td>11</td>
<td>Sat</td>
<td>Assignment #4 (due)</td>
<td></td>
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<tr>
<td></td>
<td></td>
<td>End-of-course reflection (due)</td>
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Submitting Assignments

Homework assignments and their corresponding rubric (containing specifications for earning a “Satisfactory” mark) will be posted to the course website. Assignment materials will be posted, submitted, and graded via GitHub Classrooms.

How will I be evaluated?

This class will implement an alternative grading approach called **specifications (specs)** grading. Read on to learn more about what that means and how it will work for EDS 240.

What is specifications (specs) grading?

While different instructors / courses may implement their own variation of specs grading, generally it refers to:

“an alternative grading method where instructors create a list of specifications that describe the qualities and characteristics of a successful submission for an assignment. Student work is graded holistically based on those specifications, earning a single mark: “Satisfactory” or “Not Yet”. Students have the chance to use feedback by revisiting and resubmitting for full credit.”


Why use an alternative grading approach (and not traditional grading)?

“Traditional” grading (assigning points to one-time assessments and aggregating those points into a letter grade for a course) comes with a variety of challenges:
- It lacks feedback loops -- there are (often) no reattempts or revisions of work based on feedback, making it difficult for students to demonstrate (and instructors to assess) learning or growth
- It disproportionately benefits students who learn fast, or who already have familiarity with the material
- Traditional grades are bias-prone (e.g. awarding participation points, granting deadline extensions)
- It can be demotivating and discourage students from learning for its own sake (motivation often comes from “chasing the A,” rather than learning and growing)
- It can promote unhealthy student-instructor relationships

**How does specs grading look in practice for this course?**

*Specs grading for EDS 240 adapts the model used in Processes in Ecology and Evolution (BIO SCI E106), taught by [Dr. Celia Faiola](mailto:dr.celia.faiola@uci.edu) & [Dr. Celia Symons](mailto:dr.celia.symons@uci.edu) during Winter 2022 at the University of California, Irvine.*

> Each assignment will be accompanied by a clear rubric (containing specifications) which outlines what must be completed (and how) in order to receive a “Satisfactory” mark. Not meeting all specifications will result in a “Not Yet” mark.

> Students can trade “tokens” for the opportunity to revise and resubmit assignments that have received a “Not Yet” mark. Tokens may also be traded in for assignment extensions, or missing class (which is otherwise mandatory to attend, unless for an excusable emergency).

> Students earn tokens (primarily) by attending discussion sections

**Why tokens? And how do I redeem them?**

I understand that everyone has different responsibilities and demands, both in and out of school. Tokens give you the power and freedom to ask for the accommodations you need for your schedule.
You do not need to provide a reason for an extension, resubmission, or to miss class, however you must have enough tokens to request one. I will not assume that you plan to trade in tokens for extensions, assignment resubmissions, or to miss class -- you must let me know of your intention to use them by filling out the Google form below:

Redeem tokens by filling out this Google form:
https://forms.gle/6FdV9q5KA9GgrxXBA
then email Sam (scsik@ucsb.edu) to let her know!

Note: tokens are not limitless and they accrue weekly (i.e. you don’t receive them all at the start), so use them wisely! Only under extreme circumstances will we consider accommodating additional extensions, resubmissions, and missed classes if you run out of tokens. The first class of the quarter, (Monday, 01/08/2024) is mandatory, since you will not yet have earned any tokens (plus, we’ll be covering lots of important logistical information).

Specifications grading allows you to take ownership of your own learning and define your own priorities.

The Grade Tracker, below (page 10), summarizes how you earn tokens. Everyone begins with 0 tokens. You will earn your first token by attending Discussion Section #1 (Wednesday 01/10/2024), and an additional 2 tokens upon completing and submitting Self-reflection (SR) #1. After that, you can earn 1 token per week by attending and participating in your discussion section. You must attend the entire 50 minutes of discussion to earn your token.

A summary of the class assessments which will determine your overall course grade, are provided in the Grade Tracker, below. You will use this tracker to determine your course grade.
## Grade Tracker

*Your grade is the highest category for which you meet all criteria.*

### Assessments

#### Self-reflections (SRs)
- SRs are a place to reflect on your learning plan/goals, challenges, etc. *(total of 3 SRs)*

#### Homework Assignments (HWs)
- HWs are longer assignments where you will apply conceptual knowledge and technical skills to data visualization tasks *(total of 4 HWs)*

#### End-of-Class Surveys (EOCs)
- EOCs are short surveys to help me better understand your class experience. They are to be completed by 11:55pm PT each Monday when class is held *(total of 8 EOCs)*

#### Class Attendance (CA)
- Class attendance (Mondays from 1:00 - 4:00pm PT) is mandatory *(total of 8 classes)*

### Letter Grade

*Receive a “Satisfactory” mark on the following:*

<table>
<thead>
<tr>
<th>Letter</th>
<th>A</th>
<th>B</th>
<th>C</th>
<th>D</th>
<th>F</th>
</tr>
</thead>
<tbody>
<tr>
<td>4 HWs</td>
<td>3 HWs</td>
<td>2 HWs</td>
<td>1 HWs</td>
<td>0 HWs</td>
<td></td>
</tr>
<tr>
<td>3 SRs</td>
<td>3 SRs</td>
<td>2 SRs</td>
<td>1 SRs</td>
<td>0 SRs</td>
<td></td>
</tr>
</tbody>
</table>

- **Add a (+) to Letter Grade:**
  - Attend 8 classes
  - Submit > 6 EOCs

- **Letter Grade as-is:**
  - Attend 8 classes
  - Submit 6 EOCs

- **Add a (-) to Letter Grade:**
  - Attend < 8 classes
  - Submit < 6 EOCs

### Earn Tokens by:

- Completing SR #1 *(2 tokens)*
- Attending discussion section *(up to 1 token/week; must attend full session)*

### Exchange Tokens for:

- 24hr extension on any HW or SR *(1 token)*
- 72hr extension on any HW or SR *(2 tokens)*
- Revise/resubmit a HW within one week of its return *(3 tokens)*
- Miss one class *(2 tokens)*

*Grade Tracker inspired by the syllabus for BIO SCI E106 Lec A (Processes in Ecology and Evolution, Winter 2022), by Dr. Celia Faiola & Dr. Celia Symons*
Policy on Generative AI

Adapted from policy for EDS 220 & EDS 223, developed by Dr. Carmen Galaz-Garcia & Dr. Ruth Oliver

Generative AI (GenAI) tools are increasingly being used to assist in a wide variety of tasks, including developing code. While this can be beneficial, it should not serve as a substitute for understanding our code, including what we are trying to accomplish, why we select certain approaches, and how it works. In this course, using GenAI tools (such as ChatGPT) is strongly discouraged based on the following considerations:

- The core competencies we are hoping to build in class require the ability to critically dissect programming challenges, which must be built through practice. Practice involves making mistakes and taking time to find solutions to gain understanding.
- ChatGPT is not a replacement for expert coding and in many cases requires advanced knowledge to debug its output. Even if your eventual goal is to rely heavily on generative AI tools, you will still need to build your own programming proficiency to engage with them productively. For example, ChatGPT is known to “hallucinate” false information.
- The existence and use of subscription versions of AI tools may not be accessible to all students, and differences between subscription and free versions are not understood. Subscription services that aid to gain better grades may induce an inequitable learning environment.

As such, you should adhere to the following guidelines:

- Feel free to use spell check, grammar check, and synonym identification tools (e.g. Grammarly and Microsoft Word).
- Be prepared to explain each line of code in your assignments and exercises.
- If you use generative AI in completing assignments, you must include a statement of which GenAI platform you used and why, along with a copy of the initial prompt(s) and ensuing “conversation(s).”
Assignments that make a low-energy or unreflective use of GenAI will receive “Not Yet” marks. **Not acknowledging use of GenAI in assignments** will result in a “Not Yet” mark for the assignment -- additionally, the assignment will not be eligible for a revise/resubmit regardless of available tokens.

**Conduct, Inclusion and Accommodations**

**Course conduct:** We are committed to actively creating, modeling, and maintaining an inclusive climate and supportive learning environment for all course participants (including instructors, guests, and students). We expect everyone to treat every member of our learning community with respect. Harassment of any kind will not be tolerated. Everyone is expected to read and adhere to the Bren School Code of Conduct, and the UCSB Code of Conduct.

**Access & accommodations:** It is never too late to apply for DSP accommodations. If you have any kind of disability, whether apparent or non-apparent, learning, emotional, physical, or cognitive, you may be eligible to use formal accessibility services on campus. To arrange class-related accommodations, please contact DSP. DSP will initiate communication about accommodations with faculty. By making a plan through DSP, appropriate accommodations can be implemented without disclosing your specific condition or diagnosis to course instructors.

**Name and pronouns:** Everyone has the right to be addressed and referred to by name and pronouns in accordance with their identity. By default, the UCSB Registrar roster only includes students’ legal names, but your profile can be updated with pronouns - which I encourage you to do.

**Student Resources**

There are many on-campus resources for helping students navigate different challenges and/or grow community. I am always available to discuss your individual needs and help
guide you towards a campus resource that may be best suited to your situation. A number of those resources are listed, below:

**Basic Needs Resources & Food Insecurity**
UCSB has a dedicated team for helping students navigate and find help meeting basic needs. Explore the Basic Needs Resources web page for more information on their many resources, including information on the CalFresh Program and The Associated Students food bank.

- **NOTE:** Booking an appointment with a CalFresh representative or Basic Needs Advising counselor is highly recommended!
  - You can schedule a CalFresh Appointment for help starting an application or receiving guidance on applying for CalFresh
  - Schedule a Basic Needs Advising Session to help identify which basic needs resources might be the best fit for your needs / information on how to access those resources
  - See the Basic Needs Resources page for other appointment options

**Counseling and Psychological Services (CAPS)**
As a student you may experience a range of issues that can cause barriers to learning, such as strained relationships, increased anxiety, alcohol/drug problems, feeling down, difficulty concentrating and/or lack of motivation. These mental health concerns or stressful events may lead to diminished academic performance or reduce your ability to participate in daily activities. CAPS is available to assist you with addressing these and other concerns you may be experiencing. You can learn more about the broad range of confidential mental health services available on campus. They can be reached by phone at 805.893.4411, or online at http://caps.sa.ucsb.edu. The CAPS building is the pink building next to the Humanities and Social Science building (HSSB)

**Resource Center for Sexual and Gender Diversity (RCSGD)**
Located in the Student Resource Building (SRB), RCSGD offers a host of services for LGBTQ+ students, including a library and many events throughout the year. Learn more at: https://rcsgd.sa.ucsb.edu/
Undocumented Student Services (USS) Program
The USS Program and associated Dream Scholars Resource Team (DSRT) offer workshops, help students find scholarships and financial support, and work to provide community for undocumented students. Learn more at: https://uss.sa.ucsb.edu/

Campus Learning Assistance Services (CLAS)
CLAS helps students grow academically by offering workshops, walk-in and pre-scheduled tutoring, and writing help both for native and non-native (ESL) English as a second language speakers. Over 50% of students will stop by CLAS at one time or another. http://clas.sa.ucsb.edu

Student Resource Building (SRB)
The SRB houses many campus resources offices, including the African Diasporic Cultural resource Center, the American Indian Resource Center, the Asian Resource Center, the Middle Eastern Resource Center, the Non-Traditional and Re-Entry Student Resource Center. http://www.sa.ucsb.edu/student-resource-building/home

Multicultural Center (MCC)
The MCC, located in UCEN, hosts a wide variety of cultural events and educational programming throughout the year, including film showings, lectures, musical performances, and more: http://mcc.sa.ucsb.edu/

Campus Advocacy, Resources, & Education (CARE)
CARE offers 24/7 confidential support and advocacy in situations of sexual assault, dating and domestic violence, and stalking. Located in the SRB, they can be reached at 805.893.4613 or http://wgse.sa.ucsb.edu/care/home

Financial Crisis Response Team
If you are experiencing issues of housing insecurity contact the Financial Crisis Response Team at financialcrisis@sa.ucsb.edu to begin application for assistance.

Health and Wellness
Student well-being is integral to academic success, student development, and life satisfaction. On this website, students will find links to a range of services related to well-being such as: assistance with basic needs (food, housing, finances); counseling and physical health resources, daily wellness centers and programs; social connection, and personal safety. [https://wellbeing.ucsb.edu/](https://wellbeing.ucsb.edu/)